

PERSONAL FINANCIAL WORKSHEET

MONTHLY EARNINGS	SOURCE OF INCOME	MONTHLY INCOME	YEARLY INCOME
Employment Earnings (Applicant)			
Employment Earnings (Co-Applicant)			
Interest Income			
Extra Income			
Other Income			
TOTAL INCOME			

Monthly Expenses	Type of Expense	Account Name	Monthly Payment	Balance Owed
Rent/Mortgage Payment				
Automobile Expenses:				
- Loans				
- Insurance				
- Gasoline				
- Repairs				
Child Care				
Cleaning Products				
Clothing Expenses				
Entertainment				
Groceries				
Insurance: Dental				
- Health				
- Life				
Internet Expense				
Personal Care Products				
Travel				
Telephone				
- Mobile Phone				
Utilities:				
- Electric				
- Gas				
- Water / Sewer				
Miscellaneous:				
TOTAL MONTHLY EXPENSES				
TOTAL MONTHLY INCOME				
DIFFERENCE				